

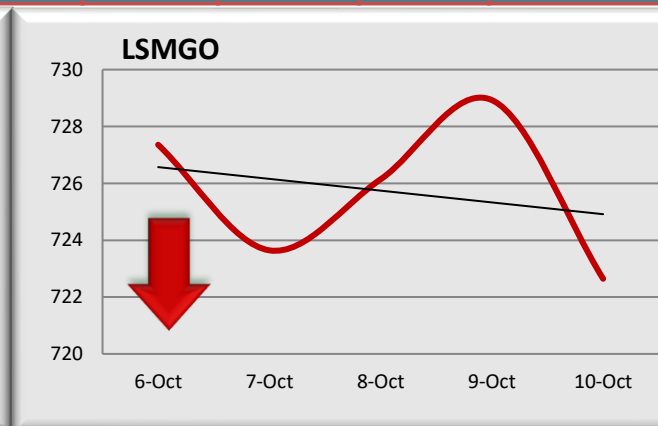
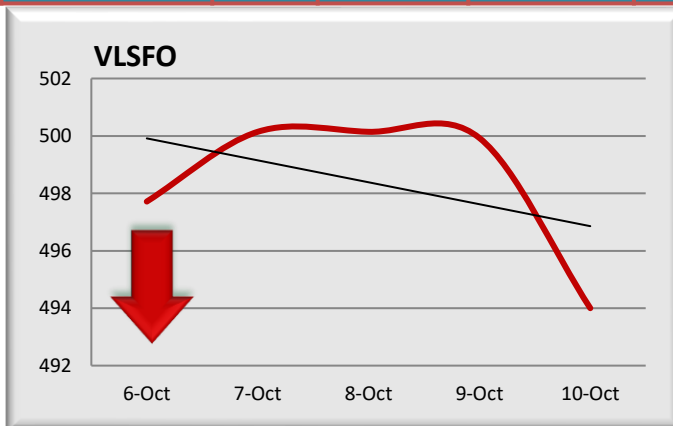


Top stories of the week

➤ Global bunker fuel prices experienced a significant downturn on Friday, corresponding with a drop in crude oil prices. The Ship & Bunker G20-VLSFO Index, tracking prices across 20 major ports, fell by \$7.50 per metric tonne to \$506/mt, its lowest point since April 2021. This downward trend was consistent across fuel types, with the G20-HSFO Index decreasing by \$5/mt and the G20-MGO Index by \$4.50/mt. The price drop was reflected at the world's top bunkering hubs, including Singapore, Rotterdam, Fujairah, and Houston, all reporting price reductions for VLSFO, mirroring the broader slump in ICE Brent crude futures.

➤ The United States has escalated its opposition to the International Maritime Organization's net-zero framework, threatening sanctions and visa restrictions against supporting nations. As the IMO's Marine Environment Protection Committee prepares to meet to finalize a global plan to charge for shipping's greenhouse gas emissions from 2028, the US has issued a stern warning. US secretaries of state, energy, and transportation outlined potential retaliatory measures, including blocking vessels from US ports, imposing commercial penalties, adding port fees, and placing visa restrictions on maritime crews from countries backing the deal. The administration called the framework a "European-led neocolonial" regulation, vowing to impose costs on supporters to protect American economic interests.

PRICES \$/Ton	SPECS.	ALGECIRAS	SINGAPORE	MALTA	ISTANBUL	HOUSTON	PORTSAID	FUJAIRAH
Friday, 03 Oct, 2025	VLSFO	464	478	469	606	465	525	478
	LSMGO	715	671	720	766	664	822	729
Thursday, 02 Oct, 2025	VLSFO	470	485	470	608	462	525	485
	LSMGO	725	686	726	778	664	822	730
Wednesday, 01 Oct, 2025	VLSFO	473	491	480	612	472	525	488
	LSMGO	735	694	733	780	678	822	732
Tuesday, 30 Sep, 2025	VLSFO	480	489	483	607	483	525	487
	LSMGO	730	689	745	767	680	822	732
Monday, 29 Sep, 2025	VLSFO	483	495	483	614	476	532	494
	LSMGO	753	701	744	778	695	817	738



OVERVIEW

This report contains the parameters of fuel prices and is intended to provide information regarding the two primary used fuels in marine fuel bunkering tasks. The prices presented in this weekly report reflects the most strategic areas and hot spots that acts as a guiding line for the fuel prices all over the world.